



Market Announcement

1 July 2020

Resource Generation Limited (ASX: RES) – Trading Halt

Description

The securities of Resource Generation Limited ('RES') will be placed in trading halt at the request of RES, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 3 July 2020 or when the announcement is released to the market.

Issued by

Melissa Lim

Adviser, Listings Compliance (Sydney)



1 July 2020

Australian Securities Exchange Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney, NSW 2000

Resource Generation Limited ACN 059 950 337 (ASX: RES)

Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Resource Generation Ltd (Resgen) requests a trading halt in respect of Resgen's ordinary shares from commencement of trading on 1 July 2020.

In accordance with Listing Rule 17.1, Resgen advises:

- (a) the trading halt is requested pending an announcement on the status of the Mine Funding Package for the construction of the Boikarabelo Mine and the Company's working capital arrangements (Market Update Announcement);
- (b) Resgen wishes the trading halt to remain in place until the earlier of such time as it makes the Market Update Announcement, or the commencement of trading on Friday 3 July 2020; and
- (c) Resgen is not aware of any reason why the trading halt should not be granted, or of any information necessary to inform the market or ASX about the trading halt.

Authorised for release by the Board of Directors

Yours faithfully

A handwritten signature in black ink, appearing to be 'M Meintjes', written over a light grey rectangular background.

Mike Meintjes
Company Secretary