



Resource Generation Limited ACN 059 950 337

Shareholder Communications Policy

Policy Statement

Preamble

The Board aims to ensure that all Shareholders are informed of major developments affecting Resource Generation Limited through regular shareholder communication. These include the annual and half yearly reports and the distribution of specific material through market announcements covering major transactions and events. These disclosures to be in accordance with the Company's Continuous Disclosure Policy.

Provision of Written Information

The Company's Annual Report is the major piece of written communication provided to Shareholders each year. In addition to meeting all formal requirements, the Annual Report shall be:

Informative. The Report will contain information that assists Shareholders to understand how the Company's financial results were achieved, the nature of the relationship between the Company and its employees and how the Company and its operations interact with the community, environment and with issues of contemporary importance. The Report will also cover the governance arrangements in place to ensure that decision-making is done with appropriate consideration and approval.

Available. The Report will be made easily available to shareholders and other stakeholders in a timely manner.

In accordance with the ASX Listing Rules, the Company adheres to the continuous disclosure requirements, and will promptly release to the Australian Stock Exchange all relevant communications (including release announcements, media releases, presentations, briefings and statements of importance).

Electronic Communications

The Company's website will:

- be updated to reflect any information released to the Australian and Johannesburg Stock Exchanges as soon as practicable after the event; and
- be a repository for relevant documents including the Annual Report, media releases, company policies and similar documents.

Shareholders and investors registering to receive electronic communications will be automatically sent all market updates posted on the Company's website.



Access to Directors, Management and Advisors

Shareholders may at any time direct questions or requests for information to the Company Secretary, Chief Executive or Chairman. The Company will endeavour to respond to these queries within the bounds of only being able to refer to publicly available information or to consider providing further information in a future market update.

The Board's philosophy is to encourage full participation of Shareholders at the Annual General Meeting to ensure a high level of accountability and identification with Resource Generation Limited's strategy and goals.

The external auditor attends the Annual General Meeting and is available to answer questions about the conduct of the audit and the preparation of the content of the Auditor's Report.

The Chief Executive Officer will usually provide an 'Annual Review' presentation at the conclusion of the Annual General Meeting. A copy of this presentation will be lodged with the ASX and JSE ahead of the meeting and will also be uploaded on the website.

Reviewed and updated: 12 June 2018