



**Preliminary Final Report**

**Year Ended 30 June 2011**

**Appendix 4E  
ASX Listing Rule 4.3A**

	<b>30 June 11</b>	<b>30 June 10</b>	<b>Change</b>
	<b>\$ '000</b>	<b>\$ '000</b>	
<b>Revenue</b> from continuing operations	1,235	982	Up 257%
<b>Loss</b> from continuing operations	(5,072)	(3,280)	Up 546%
<b>Loss</b> attributable to members of Resource Generation Limited	(5,072)	(3,280)	Up 546%

**Commentary**

The operations of the Company showed a loss for the period of \$5.1 million.

The operating loss comprises the following:

	\$m
Expenses not capitalised	1.3
Development expenditure	0.7
Non-cash accounting adjustments:	
Share based compensation	3.1
Operating Loss	<u>5.1</u>

**Additional Information**

Net tangible assets per share: 51 cents (30 June 2010: 54 cents).

No dividends were paid or proposed to be paid to members during the financial year.

Further information regarding Resource Generation and its business activities can be obtained by visiting the Company's website at [www.resgen.com.au](http://www.resgen.com.au).

Paul Jury  
Managing Director  
24 August 2011