



RESOURCE GENERATION LIMITED
ABN 91 059 950 337

Preliminary Final Report

Year Ended 30 June 2012

Appendix 4E ASX Listing Rule 4.3A

	30 June 12	30 June 11	Change
	\$ '000	\$ '000	
Revenue from continuing operations	2,099	1,235	Up 70%
Loss from continuing operations	(874)	(4,418)	Down 80%
Profit/(Loss) attributable to members of Resource Generation Limited	573	(5,072)	Up 111%

Commentary

The operations of the Company showed a profit for the period of \$0.6 million.

The operating profit comprises the following:

	\$m
Revenue	2.1
Expenses not capitalised	(2.5)
Profit on sale of subsidiaries	1.5
Non-cash accounting adjustments:	
Share based compensation	(0.5)
Operating Profit	<u>0.6</u>

Additional Information

Net tangible assets per share: 52 cents (30 June 2011: 51 cents).

No dividends were paid or proposed to be paid to members during the financial year.

Further information regarding Resource Generation and its business activities can be obtained by visiting the Company's website at www.resgen.com.au.

A handwritten signature in black ink, appearing to read "Paul Jury".

Paul Jury
Managing Director
1 August 2012