



ASX: RES

5 February 2013

ASX Release

Half Yearly Report to 31 December 2012

The company continued its focus on developing the Boikarabelo coal mine in South Africa for the half year as previously reported to shareholders.

A loss for the half year of \$0.8 million was recorded. The major items making up this loss were as follows:

Interest income	\$0.8 million
Share based compensation	(\$0.2 million)
Farm management expenses	(\$0.1 million)
Net operating expenses	(\$1.3 million)
Loss	(\$0.8 million)

Contacts

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Resource Generation is developing the Boikarabelo coal mine in the Waterberg region of South Africa where there are probable reserves of 744.8 million tonnes of coal on 35% of the tenements under its control.

RESOURCE GENERATION LIMITED

ASX Appendix 4E
Half Year Report

APPENDIX 4E

Half Year Report for the period ended 31 December 2012

Results for announcement to the market
(All comparisons to half year ended 31 December 2011)

	31-Dec 2012 \$'000	Up/(Down)	Movement
Revenue from ordinary activities	758	Down	-29.03%
Loss from ordinary activities after tax	(760)	Down	-211.76%
Net loss for the half year	(760)	Down	-211.76%

Dividends	Amount per security \$
Dividends	-
There was no dividend paid or proposed during the period	
There are no dividend or distribution plans in operation at 31 December 2012.	

Net tangible asset backing	31-Dec 2012 \$	31-Dec 2011 \$
Net tangible asset backing per ordinary security	0.51	0.52

Additional Appendix 4E disclosure requirements can be found in the notes to the 2012 Half Year Financial Statements

The report is based on the consolidated 2012 Half Year Financial Statements which have been reviewed by Deloitte Touche Tohmatsu with the Independent Auditor's Review Report included in the Half Year Financial Statements.