



ASX: RES

9 July 2013

ASX Release

Dispatch of Entitlement Offer Booklet

In relation to the Non-Renounceable Entitlement Offer announced on 28 June 2013, Resource Generation Limited confirms that the Entitlement Offer Booklet together with each eligible shareholder's Entitlement and Acceptance Form were mailed to shareholders on 9 July 2013. This is in accordance with the timetable announced on 28 June 2013 and as set out in the Entitlement Offer Booklet.

The Entitlement Offer opened for acceptances today, 9 July 2013, and will close at 7.00pm (AEST) on 23 July 2013.

Contacts

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Media enquiries

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Resource Generation is developing the Boikarabelo coal mine in the Waterberg region of South Africa where there are probable reserves of 744.8 million tonnes of coal on 35% of the tenements under its control. Stage 1 of the mine development targets saleable coal production of 6 million tonnes per annum.