



Resource Generation Limited  
ABN 91 059 950 337

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ASX: RES  
JSE: RSG

**ASX: RES**

22 October 2013

The Manager  
Company Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir or Madam

**Notice under sections 708A(5)(e) of the Corporations Act 2001 (Cth)**

Resource Generation Limited (the *Company*) previously announced a non-renounceable pro-rata entitlement offer of 1 Resource Generation Limited fully paid ordinary share for every 1 Resource Generation Limited share. The offer closed on 23 July 2013 and the shortfall shares were issued on 21 October 2013 in accordance with ASX Listing Rule 7.2 Exception 3. This notice is given by Resource Generation Limited under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (the *Act*). The Company advises that:

- (a) On 21 October 2013 it issued 237,161,400 new ordinary shares to Nedcor Bank Nominees, Barsington Limited, Shinto Norii Inc and Berne No 132 Nominees Pty Limited;
- (b) the ordinary shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) this notice is being given under sections 708A(5)(e) of the Act;
- (d) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) section 674 of the Act as it applies to the Company; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely

A handwritten signature in black ink, appearing to read "Steve Matthews".

**Steve Matthews**  
Executive Director & Company Secretary