



Resource Generation Limited
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ASX: RES

5 December 2013

The Manager
Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir or Madam

Notice under sections 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Resource Generation Limited (the *Company*) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the *Act*). The Company advises that:

- (a) On 5 December 2013 it issued 11,984,334 new ordinary shares to Berne No 132 Nominees Pty Limited and Lukale Mining Company (Pty) Limited, as approved by shareholders at the AGM held on 29 November 2013;
- (b) the ordinary shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) this notice is being given under sections 708A(5)(e) of the Act;
- (d) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act as it applies to the Company; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely

A handwritten signature in black ink, appearing to read "Steve Matthews".

Steve Matthews
Executive Director & Company Secretary