

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	RESOURCE GENERATION LIMITED
ABN	91 059 950 337

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	PAUL JOHN JURY
Date of last notice	31 JULY 2013

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	A. INDIRECT B. INDIRECT C. DIRECT
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	A. YAPP PTY LIMITED. Paul Jury is a related party B. Shares held by RESGEN SHARE PLAN PTY LIMITED
Date of change	28 JANUARY 2014
No. of securities held prior to change	A. 17,997,258 shares B. 6,363,333 shares C. Nil
Class	ORDINARY
Number acquired	C. 10,000,000 performance share rights over unissued shares issued under the Employee Share Plan and approved by shareholders at the AGM on 29 November 2013
Number disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil

+ See chapter 19 for defined terms.

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No. of securities held after change	A. 17,997,258 shares B. 6,363,333 shares C. 10,000,000 performance share rights over unissued shares issued under the Employee Share Plan
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of performance share rights under the Employee Share Plan and approved by shareholders at the AGM on 29 November 2013

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No. Approved at AGM on 29 November 2013
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Name of entity	RESOURCE GENERATION LIMITED
ABN	91 059 950 337

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	STEPHEN JAMES MATTHEWS
Date of last notice	31 JULY 2013

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	A. INDIRECT B. INDIRECT C. DIRECT
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	A. ZAPHOD PTY LIMITED <MATTHEWS SUPER FUND A/C> B. Shares held by RESGEN SHARE PLAN PTY LIMITED
Date of change	28 JANUARY 2014
No. of securities held prior to change	A. 1,008,936 shares B. 3,166,667 shares C. Nil
Class	ORDINARY
Number acquired	C. 5,000,000 performance share rights over unissued shares issued under the Employee Share Plan and approved by shareholders at the AGM on 29 November 2013
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil

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No. of securities held after change	A. 1,008,936 shares B. 3,166,667 shares C. 5,000,000 performance share rights over unissued shares issued under the Employee Share Plan
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of performance share rights under the Employee Share Plan and approved by shareholders at the AGM on 29 November 2013

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

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