



Resource Generation Limited

ACN 059 950 337

Quarterly Report Supplement for the three months ended 31 December 2013

JORC update

The statement in the Quarterly Report dated 29 January 2014 that: “*There are probable reserves of 744.8 million tonnes of coal on 35% of the tenements under the company’s control*” is information that was prepared and first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported.

Mining Tenements

The coal mining rights and exploration tenements held at the end of the quarter are as follows:

South Africa (Waterberg)

- MPT15/2012 MR (74%)
- PR720/2007 (74%)
- PR678/2007 (74%)

The company has no interest in farm-in or farm-out agreements.