



Resource Generation Limited

ACN 059 950 337

Minutes of the Annual General Meeting held at Sofitel Wentworth Hotel, 61-101 Phillip St, Sydney NSW on Wednesday 29 October 2014

The Chairman advised that the Company Secretary confirmed that there was a quorum present and opened the meeting. The Managing Director made a presentation updating shareholders on the activities of the company.

The results of the resolutions were as follows:

<i>Item</i>	<i>Result</i>
1. To receive the financial report	Received
Resolution	
1. To adopt the remuneration report (non-binding)	Adopted
2. To re-elect Mr Geoffrey Rose	Elected
3. To approve the Employee Share Plan	Approved

All items were carried by a show of hands as an ordinary resolution.

Proxies received by the Chairman in relation to each of the resolution items were as follows:

<i>Item</i>	<i>For</i>	<i>Against</i>	<i>Open</i>	<i>Abstain</i>	<i>Total</i>
1. To adopt the remuneration report	300,863,427	637,500	0	13,210	301,514,137
2. To re-elect Mr Geoffrey Rose	330,480,732	180,000	711,299	0	331,372,031
3. To approve the Employee Share Plan	291,561,955	10,556,673	711,299	5,910	302,835,837

19,222,894 proxy votes were lodged in relation to resolution 1 by shareholders who had an interest in the resolutions and were excluded from voting.

19,006,194 proxy votes were lodged in relation to resolution 3 by shareholders who had an interest in the resolutions and were excluded from voting.

Signed as a correct record

A handwritten signature in black ink, appearing to read "B Warner".

Brian Warner
Chairman