



**ASX: RES**

12 October 2015

**ASX Release**

## **Takeovers Panel Application**

Resource Generation has submitted an application to the Takeovers Panel seeking a declaration of unacceptable circumstances in relation to the affairs of the company. The circumstances relate to the association between its three largest shareholders being:

- Altius Investments Holdings (Pty) Limited, the parent company of shareholder Shinto Torii Inc (*Altius*);
- Noble Group, the parent company of shareholder Noble Resources International Pte Ltd (*Noble*); and
- Public Investment Corporation SOC Limited (*PIC*).

The company is seeking orders from the Takeovers Panel that none of Altius, Noble or PIC be able to vote at the requisitioned general meeting or any adjournment thereof.

### **Contacts**

Paul Jury, Managing Director on (02) 9376 9000 or  
Steve Matthews, Company Secretary on (02) 9376 9000

### **Media enquiries**

Anthony Tregoning (02) 8264 1000

*Resource Generation is developing the Boikarabelo coal mine in the Waterberg region of South Africa, which accounts for 40% of the country's remaining coal resources. There are probable reserves of 744.8 million tonnes\* of coal on 35% of the tenements under the company's control (refer ASX announcement dated 16 December 2010). Stage 1 of the mine development targets saleable coal production of 6 million tonnes per annum.*

*\*This information was prepared and first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported.*